(2)

# BYLAW OR RULE CHANGE PROPOSAL FORM


## PALOMINO HORSE BREEDERS OF AMERICA

**15253 E. Skelly Dr., Tulsa, OK 74116-2637*USA*(918)438-1234*Fax (918)438-1232**

www.palominohba.com


**USE TO SUBMIT A BYLAW OR RULE CHANGE PROPOSAL (MUST BE POSTMARKED 120 DAYS PRIOR TO CONVENTION FORMS CAN BE MAILED TO THE PHBA OFFICE, EMAILED TO shirley@palominohba.com, OR FAXED TO (918)438-1232**

**A rule or regulation is not subject to amendment by change, addition or repeal until it has been in force for at least two calendar years. Such limitation may be waived by the PHBA Executive Board upon finding extraordinary circumstances: A. Concerns the safety, health or well being of a horse and/or rider; B. Materially benefits PHBA's programs or it's financial stability; or C. Involves other compelling circumstances.**

**The PHBA President will assign proposed bylaw or rule changes to specific committees for their recommendations. Some committees may be asked to review a proposed rule change and report their recommendations to another committee that ultimately reports to the Board of Directors. Committee Chairs will need to coordinate that input. Committees are free to discuss other proposed rule changes but the assigned committee's recommendation is that which will be used during voting at the Board of Directors' meeting.**

**Instructions for writing a proposed rule change:**

- **Define the problem and develop as many positive solutions as possible.**
- **Determine if any other rules would be affected if your proposal were to be adopted and specify the rule numbers.**
- **Submit proper wording for a proposed rule change by typing or neatly printing the exact wording being proposed. If you propose changes to existing language, ~~strike through~~ the words you propose to delete. Type in bold and italics the words you wish to add**
- **Determine the financial impact (both income and expense) your proposal could have on PHBA.**
- **You must get signature of three (3) PHBA members who support this proposal.**

1. **PROPOSED CHANGE (select one):**

   _____**ADD NEW RULE**

   _____**DELETE EXISTING RULE. Reference rule as it appears in the _____official Handbook.**

   __X__**CHANGE EXISTING RULE. Reference rule as it appears in the 2627 official Handbook.**

   **Rule Number** 7 **Page Number** 11/12

2. **PROPOSED EFFECTIVE DATE:** _____**January 1, 2028** __X__**Other** _____

3. **Is this proposal changing a rule that was implemented within the last two years?** _____**YES** _____**NO**
   **(Refer to PHBA Rule 33, page 13 of 2026/2027 Handbook)**

4. **If adding a new rule or changing an existing rule, write rule as it should appear in the Handbook: (use attachment if needed)**

PSA



NOV 10 2026

(2)

5. **Justification for change and impact if not passed: (use attachment if needed)**

PSA

6. **How will this rule change affect PHBA financially if adopted:**

PSA

7. **Estimated expense to PHBA if rule change is adopted:**

PSA

8. **Contact information of person submitting proposed change:**

Name Laura Simmons PHBA ID# 107120

Address: 539 Panola Rd City LaPine

State AL Zip 36046 Phone Number 334-508-2700

Email avalon Acres LLC @ yahoo.com

Signature [signature] Date 11/6/26

**REFERENCES:**

1. PRINTED NAME Vanessa Simmons PHBA ID# 106478
   SIGNATURE [signature]

2. PRINTED NAME Pat Brown PHBA ID# 93376
   SIGNATURE /s/ Pat Brown

3. PRINTED NAME Britanie Whitmer PHBA ID# 109964
   SIGNATURE /s/ Britanie Whitmer

**THIS FORM MUST BE FILLED OUT COMPLETELY. INCOMPLETE SUBMISSIONS WILL NOT BE ACCEPTED; THEY WILL BE RETURNED TO SUBMITTER, NOTING WHAT IS INCOMPLETE. IF TIME ALLOWS BEFORE SUBMISSION DEADLINE, PROPOSAL MAY BE RESUBMITTED WITH CORRECTIONS. NO PROPOSAL WILL BE CONSIDERED IF RECEIVED AFTER DEADLINE.**

NOV 10 2026

(2)

# Amendment to Membership Terms: Calendar-Year Term Standardization

**General Rules – Memberships (Handbook Pages 11–12):**

## Option 1: With Q4 Rollover for New Members

**Proposed Wording (Section 4):**

**General Rules – Memberships (Handbook Pages 11–12):**

*"All annual memberships (including Individual Open, Joint, Amateur, and Youth) are subject to annual renewal and shall ~~expire at the end of twelve (12) month period unless renewed~~* ***be issued on a calendar-year basis running from January 1 through December 31 of each year, expiring on December 31 regardless of purchase date. Any NEW membership (not a renewal) purchased during the fourth quarter of the calendar year (on or after October 1) shall be valid immediately upon purchase and shall remain active through December 31 of the following calendar year.*** *All dues are payable to the PHBA. Existing active memberships at the time of adoption shall be honored through their current 12-month expiration date, after which renewals shall transition to the uniform January 1 – December 31 calendar-year cycle."*

**Justification & Financial Impact (Sections 5, 6 & 7):**

- **Incentivizes Late-Season Participation:** Under a standard calendar-year rule without rollover, prospective exhibitors joining in October, November, or December are forced to pay a full year's dues for only a few weeks of eligibility. A Q4 rollover eliminates this barrier, driving fall show entries and early recruitment.
- **Streamlines Administration:** Office staff manage all regular annual renewals on a single January 1 cycle, with a clearly defined promotional window (Oct 1 – Dec 31) for incoming members.
- **Financial Impact:** Revenue positive. Captures new members who would otherwise wait until spring to join, securing entry fees and membership revenue during autumn circuits.
- **Estimated Expense:** $0.00 (standard database rule configuration).

## Option 2: Strict Calendar Year (No Rollover)

**Proposed Wording (Section 4):**

**General Rules – Memberships (Handbook Pages 11–12):**

NOV 1 0 2026

(2)

*"All annual memberships (including Individual Open, Joint, Amateur, and Youth) are subject to annual renewal and shall ~~expire at the end of twelve (12) month period unless renewed~~* ***be issued on a calendar-year basis running from January 1 through December 31 of each year, expiring on December 31 regardless of the date purchased during that calendar year.*** *All dues are payable to the PHBA. Existing active memberships at the time of adoption shall be honored through their current 12-month expiration date, after which renewals shall transition to the uniform January 1 – December 31 calendar-year cycle."*

**Justification & Financial Impact (Sections 5, 6 & 7):**

- **Absolute Operational Simplicity:** Eliminates all exceptions, date cutoffs, and conditional status checks. Every single annual membership without exception runs January 1 to December 31.
- **Zero Office Discretion or Tracking Rules:** The office software and show secretaries do not need to distinguish between "new" versus "renewal" transactions or audit purchase dates against show dates—if it is the 2027 calendar year, only 2027 memberships are active.
- **Equal Fee Treatment:** Ensures every participant pays the established annual fee for access during that specific competitive season, preventing scenarios where late-season entrants receive up to 15 months of membership for the price of 12.
- **Financial Impact:** Revenue neutral. Maintains 100% renewal billing for all members every single January.
- **Estimated Expense:** $0.00.

## 8. Contact Information of Person Submitting Proposed Change:


- **Name:** Laura Simmons
- **PHBA ID#:** 107120
- **Address:** 539 Panola Rd
- **City, State, Zip:** Lapine, AL 36046
- **Phone Number:** (334) 508-2700
- **Email:** avalonacresllc@yahoo.com
- **Signature:** /s/ Laura Simmons
- **Date:** 10/29/26


***(THIS CAN BE DISCUSSED AND ALTERED VIA SUB-COMMITTEE)***

NOV 1 0 2026